



Private and Confidential
Advisory Board Use Only

Ontario Professional Engineers Benevolent Fund Application For Assistance

The Ontario Professional Engineers Benevolent Fund is administered through the Ontario Engineers Foundation for Education. Please return this application form, along with supporting documentation marked "Private and Confidential" to:

Ontario Professional Engineers Benevolent Fund
Ontario Professional Engineers Foundation for Education
40 Sheppard Ave. West,
Toronto ON M2N 6K9

Name _____ Age _____

Marital status _____ Married _____ Separated _____ Divorced _____
(circle one)
Single _____ Widow/er _____

No. of dependents: _____ Ages: _____

Residence address: _____

Telephone No. Home _____ Work _____

Name and Address of:

Present (last) Employer _____

Period of Employment: From _____ To _____

Previous Employer _____

Period of Employment: From _____ To _____

Ontario Professional Engineers Benevolent Fund

I/We (Applicant and spouse) _____

of the _____ of _____ in the province of Ontario,
City, Town, etc.

MAKE OATH AND SAY

The particulars of my (our) financial situation and all of my (our) property are accurately set out below, to the best of my (our) knowledge and belief.

INCOME My (our) total gross annual income from all sources is as follows:

	Applicant	Spouse
Earned income (salaries, wages, fees, commission fees)	\$ _____	\$ _____
Employment Insurance, Workers' Compensation	_____	_____
Pensions (private and government)	_____	_____
Dividends, Interest (all income from investments)	_____	_____
Other income (public assistance, rentals, allowances and support from others) _____	_____	_____
Itemize _____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
ANNUAL GROSS INCOME	\$ _____	\$ _____

ASSETS

Market Values

Real estate _____ \$ _____

Automobiles _____

Recreational Vehicles: (type) _____

Cash on hand: (and/or deposit) _____

Receivables: (loans, mortgages, etc.) _____

Investments: (securities, stocks, bonds, RRSPs, etc.) _____

Life insurance: (cash value) _____

Other assets and personal property not mentioned above: _____

TOTAL \$ _____

LIABILITIES

Amount

Monthly Payment

Mortgage: (holder) _____
 (holder) _____

Bank loans: (name of bank) _____

Finance company: (name) _____

Other loans: (name) _____

Credit cards: (name) _____

Taxes: (type) _____

Other: (itemize) _____

TOTAL \$ _____(A)

Put amount (A) at top of page 4

From page 3. (A) \$ _____

MONTHLY EXPENSES

Rents: \$ _____

Property taxes: _____

Utilities (include common expenses if appropriate) _____

Insurance: -vehicles (car etc.) _____

-life _____

-health and medical _____

Tuition fees: _____

Food and clothing (estimated) _____

Other expenses (itemize) _____

TOTAL MONTHLY EXPENSES \$ \$ _____

1. I anticipate the following material changes in the information set out above:

2. I (we) authorize the Ontario Professional Engineers Foundation for Education to obtain such factual and investigative information pertaining to the above information as they see fit with the understanding that all information will remain confidential.

Reference: Please indicate a reference who could be contacted to provide details about your circumstances.

Name _____ Bus Phone _____

Address _____ Home Phone _____

Signature of Applicant(s)

Date

Witness

Date