

Private and Confidential
BFAC Use Only

Professional Engineers Benevolent Fund Application for Assistance

The Professional Engineers Benevolent Fund is administered through the Ontario Engineers Foundation for Education. Please return this application form, along with supporting documentation marked "Private and Confidential", to: Ontario Professional Engineers Foundation for Education, 101-40 Sheppard Ave. West, Toronto ON M2N 6K9.

Name _____ Age _____

Marital status: Married/Common Law Divorced Separated Single Widow/er

No. of dependents: _____ Ages: _____

Address of residence:

Telephone: _____ Email: _____

Work History

Name and Address of Employer (if applicable):

Period of Employment: From _____ To _____

Reason: _____

Previous Employer 1 (Name and Address)

Period of Employment: From _____ To _____

Reason: _____

Previous Employer 2 (Name and Address)

INCOME

My (our) total gross annual income from all sources is as follows:

Applicant Spouse

Earned income (salaries, wages, fees, commission fees) \$ _____

Employment Insurance, Workers' Compensation: \$ _____

Pensions (private and government): \$ _____

Dividends, Interest (all income from investments): \$ _____

Other income (public assistance, rentals, allowances: \$ _____

and support from others) _____

Itemize _____

ANNUAL GROSS INCOME \$ _____ . 00

ASSETS (Market Value)

Real estate: _____ \$ _____

Automobiles: _____
_____ \$ _____

Recreational Vehicles: (type) _____ \$ _____

Cash on hand: (and/or deposit) _____ \$ _____

Receivables: (loans, mortgages, etc.) _____ \$ _____

Investments: (securities, stocks, bonds, RRSPs, etc.): \$ _____

Life insurance: (cash value): \$ _____

Other assets and personal property not mentioned above:

_____ \$ _____
_____ \$ _____

TOTAL \$ _____

LIABILITIES Amount Monthly Payment

Mortgage: (holder) _____ \$ _____

(holder) _____ \$ _____

Bank loans: (name of bank) _____ \$ _____

Finance company: (name) _____ \$ _____

Other loans: (name) _____ \$ _____

Credit cards: (name) _____ \$ _____

Taxes: (type) _____ \$ _____

Other: (itemize) _____

TOTAL \$ _____ (A)

Write amount (A) at top of page 4

From page 3. (A) \$ _____

MONTHLY EXPENSES

Rents: \$ _____

Property taxes: \$ _____

Utilities: \$ _____

Insurance: Vehicles (car etc.) \$ _____ Life \$ _____ Health and
medical \$ _____

Tuition fees: \$ _____

Food and clothing (estimated) \$ _____

Other expenses (itemize) \$ _____

TOTAL MONTHLY EXPENSES \$ _____

I anticipate the following material changes in the information set out above:

1. FUNDING REQUESTED: I am requesting a grant in the amount of: \$ _____ to pay expenses relating to my immediate circumstances, as described above, and to assist me in returning to economically stable circumstances (please describe this in your cover letter).

Please itemize what expenses this will cover, attaching additional documentation as needed:

_____ \$ _____ . _____
 _____ \$ _____ . _____
 _____ \$ _____ . _____
 _____ \$ _____ . _____

2. I (we) authorize the Ontario Professional Engineers Foundation for Education to obtain such factual and investigative information pertaining to the above information as they see fit with the understanding that all information will remain confidential.

3. REFERENCE: Please indicate a reference who could be contacted to provide details about your circumstances.

Name _____ Phone (required) _____

Address _____ Email: _____

I/We (Applicant and spouse) _____

of the _____ of _____ in the province of Ontario, City, Town

MAKE OATH AND SAY

The particulars of my (our) financial situation and all of my (our) property are accurately set out below, to the best of my (our) knowledge and belief.

Signature of Applicant(s) Date

Witness Date