



5000 Yonge Street, Suite 701  
Toronto, ON M2N 7E9  
T: (416) 223-9961 ext.226  
[info@engineersfoundation.ca](mailto:info@engineersfoundation.ca)  
[www.engineersfoundation.ca](http://www.engineersfoundation.ca)

## Gift of Publicly Traded Securities to the Ontario Professional Engineers Foundation for Education

In order to initiate your gift transfer, please complete this form, send the original to your broker and return a copy to the Ontario Professional Engineers Foundation for Education.

Attention: **Saskia Martini-Wong** by email to [info@engineersfoundation.ca](mailto:info@engineersfoundation.ca)

To:

\_\_\_\_\_  
Name of Brokerage

Attention:

\_\_\_\_\_  
Name of Contact Person at Transferring Brokerage

### Instructions to Broker

I, hereby give authority to deliver free the following securities to the Ontario Professional Engineers Foundation for Education.

Please deliver free:

**Account # 780 2034913**  
**Account Custodian:**

**Ontario Professional Engineers Foundation for Education**  
Scotia Trust Transit #81398  
FINS #T525 CUID #BNSC  
DTC #4816 Intermediary Code BNSG  
(Mutual Funds: Dealer#: 9155, Rep#: RCC)

**Custodian Contact:**

Stephen Lai: [torcustody@scotiabank.com](mailto:torcustody@scotiabank.com) / 416.866.7705

**Investment Manager:**

Jarislowsky, Fraser Limited | Global Investment Management  
40 Temperance Street, 18th Floor, Toronto, ON M5H 0B4  
Portfolio Admin Team: [jflglobal@scotiabank.com](mailto:jflglobal@scotiabank.com) / T: 416.363.7417

Description of Securities: \_\_\_\_\_

CUSIP# \_\_\_\_\_ Market Symbol: \_\_\_\_\_

Number of Shares/Units to transfer: \_\_\_\_\_ OR \$ \_\_\_\_\_ (Canadian)

Date: \_\_\_\_\_ Donor's Signature: \_\_\_\_\_



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## Donor Information

Name of donor for charitable receiving purposes: \_\_\_\_\_

Address 1: \_\_\_\_\_

Address 2: \_\_\_\_\_

City: \_\_\_\_\_

Province: \_\_\_\_\_ Postal Code: \_\_\_\_\_

Comments: \_\_\_\_\_

Please contact the Foundation office at **(416) 223-9961 ext.226** if you have any questions about the Gift of Securities transfer process.

Your broker may contact Jarislowsky, Fraser Limited | Global Investment Management at [jflglobal@scotiabank.com](mailto:jflglobal@scotiabank.com).