

Legacy Giving

By including the Ontario Professional Engineers Foundation for Education in your will, you can create a legacy that supports future generations of engineers. A planned gift allows you to contribute to the advancement of the engineering profession while also ensuring your estate provides for your loved ones. Whether large or small, your bequest will help fund scholarships for students who will go on to shape the future of our communities and industries.

As giving a planned gift is an important decision, you should speak with your legal and accounting advisors to ensure your specific wishes are carried out and your estate enjoys the tax benefits of your generosity.

If you choose to leave a gift to the Foundation in your will, here are the two key pieces of information you will need:

- 1. Legal name: Ontario Professional Engineers Foundation for Education
- 2. Charitable registration number: 104001573RR0001

Suggested wording for your will – four scenarios:

Residue:

"I give, devise and bequeath to Ontario Professional Engineers Foundation for Education bearing charitable registration number 104001573RR0001, all (or a portion) of the residue of my estate."

Cash Bequest:

"I give, devise and bequeath to Ontario Professional Engineers Foundation for Education bearing charitable registration number 104001573RR0001, the sum of \$______."

Specific Asset - Stock Bequest:

"I give, devise and to Ontario Professional Engineers Foundation for Education bearing charitable registration number 104001573RR0001, XX shares of ______ stock."

Contingent:

"In the event that [family member or friend], predeceases me, I give, devise and bequeath to Ontario Professional Engineers Foundation for Education bearing charitable registration number 104001573RR0001 all (or a portion) of my estate."

Note: All bequeaths will go to the Foundation's general funds for scholarships at <u>CEAB accredited</u> <u>engineering programs</u> in the province of Ontario. All scholarships adhere to the <u>Ontario Human Rights</u> <u>Commission's policy on scholarships and awards</u>.

**CEAB is the Canadian Engineering Accreditation Board